



Coverage Spanning the whole of India





The AllcargoGATI Story

1995 2003 2006 1994 2010 2013 2014 • (Allcargo) started as a Entered LCL Entered into Container Complete Acquired two Acquired Econocaribe Acquired majority Consolidation -Freight Station (CFS) acquisition of Hong Kong-based in USA0000 stake in FCL Marine cargo handling operator at Mumbai agent of ECU Line operations at JNPT port ECU Line entities Agencies, Rotterdam Port 2020 2019 2018 2016 . Launched one of India's largest • Foray into logistics and industrial Allcargo acquired 46.86% stake through a combination Made a strong entry into contract logistics business of open offer, preferential allotment, direct purchase Logistics Parks, in Jhajjar And parks from Gati promoters, and market acquisitions Farukh Nagar, Bhiwandi, ECU Line rebranded as ECU Worldwide Bangalore, Nagpur and other • Launch of Allcargo Greens, an • Divestment in non-core businesses (cold chain, organization-wide sustainability Consolidated global presence under ECU international cargo etc.) to put an eagle eye focus on programme Worldwide core express distribution business. 2021 2022 2023 2024 • Joint Venture with Fair Trade GmbH, one . Joint Venture with Nordicon, the leading ocean freight Strategic demerger to create - Allcargo Celebrating 30 years of excellence. consolidator in the Nordic region June 2021 of Germany's leading ocean freight Terminals Limited and Transindia Real Estate service providers Limited Restructuring of sales teams to • Allcargo infused Rs. 80 crores through equity shares and simplify the hierarchy and ensure high warrants, increasing shareholding to 50.2% upon warrant Launch of Transformation Office to bring Allcargo Logistics bought out 30% stake held amount of customer catering conversion which happened after 18 months in focus on technological solutions to by KWE in GESCPL by investing Rs 406 Crs emerging & age-old logistical challenges . Launch of Telematics tool to give real- Allcargo Gati invested in Salesforce CRM and acquired Rebranded Gati to AllcargoGATI showcasing time cargo visibility to customers 700+ licenses to equip ground sales team with analytics Plan for GEMS 2.0 (Gati Enterprise) combined competencies of the parent and streamline business development processes Management System 2.0) drafted to (Allcargo) & Gati Completed 500+ alternate fuel ensure technological advancements vehicles in its first & last mile Launched 'GENIE': Gati's chatbot on its website & within the organization • 1st logistics company in India to onboard 100+ operations electric vehicles in their first & last mile fleet whatsapp to cater to customers at all times





India's Leading Express Distribution and Supply Chain Solutions Partner



Presence across entire supply chain



Best-in-class IT



Wide network with robust operational capabilities



Experience across sectors





End-to-End solutions With the unrivalled strengths of the world LCL leader by its side

- Over 30 years of experience
- End-to-end solutions tailored to meet every logistics need
- A truly global presence with over 300 offices in more than 180 countries
- Trusted by some of the world's leading organisations
- The latest technological support at every level







The Pillars of AllcargoGATI

Shashi Kiran Shetty

Chairman

A visionary industry veteran leading the group to success in 180 countries and a coverage spanning the whole of India.

Mr. Shetty believes in embracing change, adopting digital technology and fostering collaboration with all stakeholders. He is a philanthropist and an avid golfer.

Strong leadership team



Team of motivated pedigreed professionals leading the transformation journey





Deepak Pareek *Chief Financial Officer*

27+ years (Finance)



Uday R. Sharma *Chief Commercial Officer*

25+ years (Sales & Marketing)



Sandeep Kulkarni Chief Operating Officer

22+ years (Operations, Strategy, Navy)



Sanjay Khiyani *Chief Information Officer*

25+ years (IT Solutions)



Sesha Srikanth Narayanam Vice President - HR

20+ years of Experience (HR Transformation and Change Management))



Sushil Rathi *Director-Supply Chain (ASCPL)*

40+ years (Supply Chain Management)



Amit Kamat Head – Centre of Excellence

30+ years (Logistics Operations)



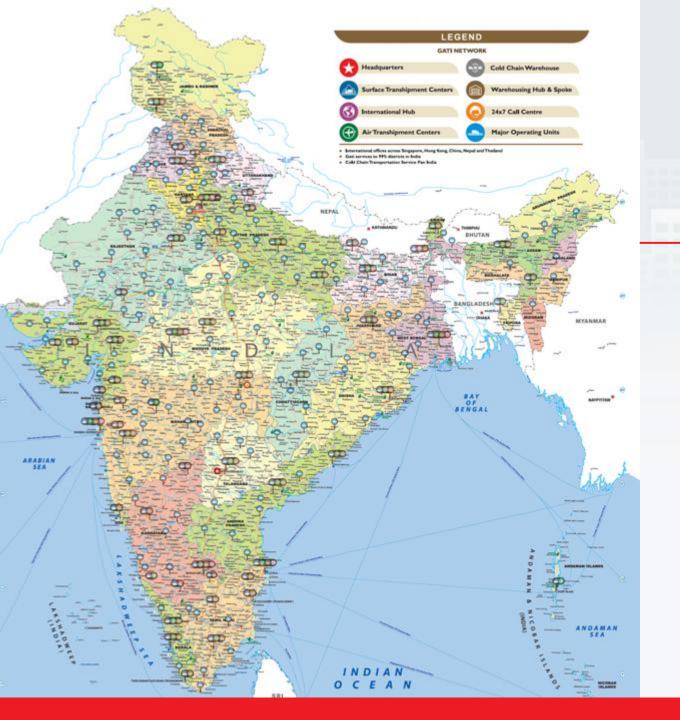
Sanjay Joshi VP – Operations (ASCPL)

24+ years (Manufacturing Operations)



Irfan Mulla
VP – Business Development (ASCPL)

17+ years (Account Management)





An Unparalleled Reach across India

Our pan-India presence gives us the unparalleled ability to connect your business to every corner of the country. With AllcargoGATI, your business can have India covered.

- Coverage spanning the whole of India
- Over 700 districts served
- Over **19,000 PIN codes** reached
- Over 600 offices across India

Our Strength - Our Group & Company



Allcargo Group Operates Across The Logistics Value Chain Via Its Group Companies

International Supply Chain

Express Logistics

Consultative Logistics

CFS/ICD⁽³⁾

Infrastructure

- Asset light global play
- LCL⁽¹⁾ consolidation, FCL⁽²⁾ and Air Freight
- Solutions for time bound, door to door, high value, critical shipments
- India coverage

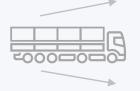
- India footprint
- Clients across sectors like chemicals, pharma, auto, Ecommerce etc.
- India player
- CFS and ICD across the country

- Focus on warehousing & commercial Real Estate
- Logistics parks providing customized sector specific Grade A warehousing

Opportunities within the group across the logistics value chain



Ports



















Consumer/ Retailer

Allcargo ICD/CFS

Warehouse

Hubs

Branches



With solutions designed for your profits



NVOCC

Boost your trade across the globe with our LCL/FCL solutions



Express Distribution

With 9000+ Trucks, 600+ Offices, 33 Air Centres, 12 Rail Centers, we deliver to 99% of India



Neutral Air Freight

Smooth and reliable end-to-end movement of your cargo



Container Freight Stations (CFS)

India's widest CFS network



Logistics Parks

State-of-the-art logistics parks designed for your growth

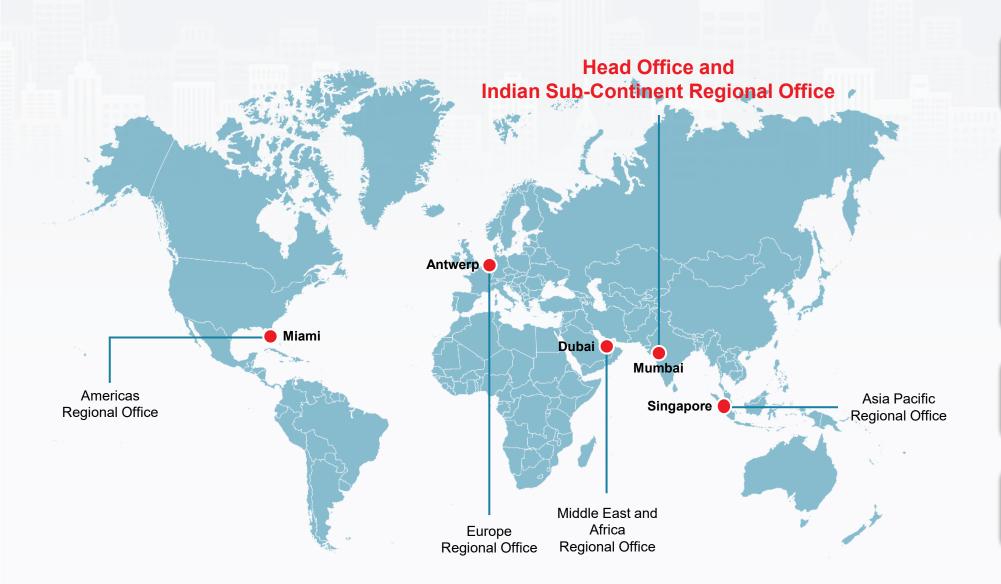


Contract Logistics and Chemical Warehousing

Over 69 Grade A warehouses Pan-India



An unmatched global power at your service



Over **300 offices** in more than **180 countries**

Over **2400** trade lane connections

Over **5 million sq.ft.**of warehousing space across **69** locations in India

Cranes ranging from **35** MT to **750** MT

Over **10,000** experts at your service globally







- Complete range of Express Distribution services that give you the freedom of choice
- Multi-modal delivery to across the country
- Move time-sensitive parcels, freight or special cargo

Express Plus Faster delivery

Express

Cost-effective surface cargo movement Premium Plus

Delivery within

12 hours or before
noon the next day

Premium

Delivery within 24 hours, 48 hours and more than 48 hours

The AllcargoGATI Express Distribution Advantage



Customised end-to-end logistics solutions



Unparalleled reach that covers all of India



State-of-the-art tracking services



Quick and trusted claim process



Over 5,000 trucks and rail services



Over 600 offices



Reverse logistics expertise



Guaranteed on-time deliveries







AllcargoGATI Air

- Convenience of a nationwide reach, backed by last-mile deliveries to your destination
- Customized solutions for requirements across industries
- Strategic alliance with some of India's leading airlines to offer more than 1500 departures a day

The AllcargoGATI Air Advantage



Smooth connectivity with no cooling period



Customized solutions for your requirements



Unmatched convenience – multiple cut-offs, late pickups, next day deliveries



Tie-ups with India's leading commercial airlines



Temperature-controlled movements





Supply Chain Management Solutions

- Seamless management of your supply chain
- Services to add value at every stop
- Strong infrastructure with support that offers

Shop floor automation

World-class material handling

Racking and conveyor belts

Tech-enabled Warehousing solutions

The AllcargoGATI Supply Chain Advantage



Best-in-class Warehouse Management System



Integrated Warehousing and Distribution



Option of order and inventory-based models



Inventory and purchase order management



Customised solutions for multiple industries





E-Commerce Logistics

- India's first integrated e-Commerce logistics solutions provider
- Expertise in last-mile deliveries
- Services to cover all your needs whether you serve individuals or enterprises
- Coverage spanning the whole of India

The AllcargoGATI e-Commerce Logistics Advantage



Value-added service like COD, Card Payments and more



Return to origin and Return to vendor services



Order consolidation and one-ship services



API-enabled -Real-time tracking and update



Fulfilment centers -Shared and dedicated



Coverage spanning the whole of India



24x7 support





And special services for special needs

- Premium Flexilite
 Air shipments for cargo up to 5kg
- Laabh
 Surface deliveries for cargo up to 20kg
- Surface Lite
 Surface deliveries of cargo up to 3kg
- Student Express
 Special services with special discounts for students
- Bike Express
 Geared to move your bike for your convenience





Our Numbers Our Strength

Robust and deeply penetrated national network built over three decades

99% Pincodes covered

520 Branches

86 Hubs¹

21 Logistics Parks

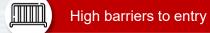
8 Air transshipment centers

60+ Supply chain warehouses

9,000+ Deployed trucks

12 Mn + Distribution + warehousing space (sq. ft.)

Network Highlights



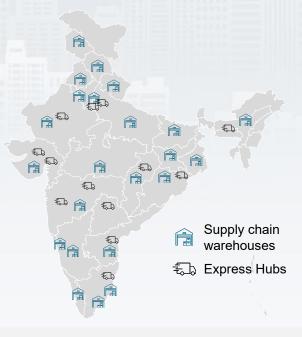


Deepest reach in terms of direct pincodes

Great Channel Penetration

Hub consolidation and modernization

Automation & Technology



Impact of hub consolidation

Consolidation in NCR (Farukhnagar)



Vehicle loading time (hours)

5.7t >8t

Productivity per head





AllcargoGATI's end-to-end supply chain solutions are built with over 30 years of experience and the expertise of a dedicated team of professionals spread across the country.

Our dedicated team across India is comprised of

- Over 3,100 associates
- 24x 7 customer care team



End-to-end Services
- Multi-modal services
across road and air



Experience across industries



Over 500 Pick-up Points and Deliveries to over 19,800 pin-codes



Network of over 600 offices, including 31 large hubs









Technology & Communication

Workflow Based Operation Modules

- · Load, Delivery, and Pick-up planning modules that help us plan ahead
- Metric Monitoring dashboards available at all operating units to keep track of network, stock and monitor service levels
- · Real-Time Monitoring and Control of Remote Locations

Mobile Applications and Tablets

- Ensures faster pick-up times through remote pick-up delegation to concerned area associate
- Data integrity is ensured as all applications are linked with central data servers
- Docket entry and printing at the customer's site enabling faster pick-up
- Delivery information captured along with POD image

Gati Genie

 Gati Genie assists our customers with all the information they want about their cargo, all they have to do is send 'Hi' as a WhatsApp text and let Genie assist them with anything they need.

AllcargoGATI's digital payment

Customer convenience and efficiency are what matters to us at Gati. This is why
our new modes of digital payment give you the comfort of paying for your cargo
movement, the way you want.





Technology & Communication

IT Network

 All Gati Distribution Centers are networked via GEMS (Gati Enterprise Management System) Real-time ERP

Advanced Tracking Systems (Vehicle & Packages)

- Centralized Network Monitoring cell and 24/7 real-time Vehicle Tracking System
- App Based, online, SMS and E-mail Tracking options for customer
- IVR Based shipment tracking System

Bar Code Scanners

- Ensures periodical stock-taking at all distribution centres
- · Faster scanning of POD and Quick identification of missing shipments

Online Customer Portal

- Single window platform to keep track of all shipments and transactions
- Real-time updates of your shipment
- View & Download Invoices and monitor service levels & track of payments and outstanding bills







AllcargoGATI's end-to-end supply chain solutions are built with a dedicated customer support team committed to ensuring a seamless AllcargoGATI experience, every time.



Dedicated team of customer service executives



24x7 support



Guaranteed grievance resolution















Delivery Status

Complaint Registration

Rate and Transit Time Calculator



ONE ANSWER TO ALL YOUR QUERIES!





Introducing Gati Genie

Gati Genie gives you the ability to get cost estimates, transit times, tracking updates, and complaint directly on your mobile phone.

All you need to do is send 'Hi' to 74000 12000 and let Genie assist you with anything you need.







Our Accolades and Certifications

Company of the year World Leadership Congress & Awards Overall Excellence in Logistics & Supply Chain CII SCALE Awards 5S Excellence Award Supply Chain excellence Best 3PL Services

Most Inspiring Entrepreneur NITIE

CIO Power List
Centre of
Recognition &
Excellence

Customer Centric Bossiness Part

Power Brand Planman Media Continuous Improvement Asia Manufacturing Supply Chain Summit

Road Transportation Indian Chamber of Commerce Company of the Year | Innovator of the Year Best Road Service ELSC Awards

Best Transporter Honda

Best CSR Project PSRI



Trusted by some of India's best



7 of the top 10 Auto companies including













Top 7 electronic companies including











RICOH

5 of the top 7 Pharma companies including











3 of the top 5 FMCG companies including







All e-commerce Platforms including











Major Cold-Chain Clientele













Centralized Distribution Model







Thank You







